

Eramet  
Société anonyme au capital de 87 702 893,35 euros  
Siège social : 10 boulevard de Grenelle 75015 Paris  
632 045 381 RCS Paris

**MANDATORY PUBLIC RELEASE IN RELATION TO THE SIGNING OF A  
REGULATED AGREEMENT - RELEASE ON THE INTERNET WEBSITE  
PURSUANT TO ARTICLES L. 22-10-13 AND R. 22-10-17 OF THE FRENCH  
COMMERCE CODE**

It is hereby reminded that Eramet granted to Société Le Nickel-SLN, its 56% subsidiary, on 23 December 2015, an intercompany loan which amounts to 325 M€ in principal. This loan and its amendments were authorised in compliance with legal rules applying to regulated agreements (article L. 225-38 of the French commerce code).

Shareholders are hereby informed that, on 18 April 2024, agreements relating to Eramet's receivable on Société Le Nickel-SLN as per the above-mentioned loan and providing for a conversion in subordinated bonds at fixed rate with indefinite duration ("TSDI") to be issued by Société Le Nickel-SLN. These agreements are fully compliant with the corporate interests of Eramet and Société Le Nickel-SLN as they contribute to find structural solutions enabling Société Le Nickel-SLN to continue operating in New Caledonia.

This transaction has no impact on Eramet's consolidated balance sheet, as the loan has already been neutralized as part of reciprocal transactions within the same consolidation group. It is part of the overall operation to convert the French State's and Eramet's existing loans to SLN into a quasi-equity instrument, in accordance with the agreement between the French State and Eramet as announced on 4 March 2024.