

**Notice of redemption to the holders of
the €500,000,000 4.196 per cent. Bonds due 28 February 2024
issued by Eramet on 28 September 2017
(of which €286,400,000 are outstanding)**

**ISIN: FR0013284643
Common code: 169141207**

Paris, 8 June 2023

Eramet has decided to redeem all of its outstanding €500,000,000 4.196 per cent. Bonds due 28 February 2024 (ISIN: FR0013284643; common code: 169141207), issued on 28 September 2017 (the “**Bonds**”) in accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*) of the terms and conditions of the Bonds set forth in the prospectus dated 26 September 2017 (the “**Terms and Conditions**”).

All capitalised terms used herein and not defined shall have the meaning assigned to such terms in the Terms and Conditions.

In accordance with Condition 6.5 (*Early redemption at the Make-whole Redemption Amount*), Eramet irrevocably notifies hereby the Bondholders that:

- Eramet has elected to redeem all, but not some only, of the outstanding Bonds on 23 June 2023 (the “**Optional Make-whole Redemption Date**”). The redemption is being made pursuant to Condition 6.5 of the Terms and Conditions;
- the Bonds will be redeemed at the Make-whole Redemption Amount with accrued and any unpaid interest up to (but excluding) the Optional Make-whole Redemption Date. The Make-whole Redemption Amount will be calculated by BNP Paribas, Les Grands Moulins de Pantin, 9, rue du Débarcadère, 93500 Pantin, France as Calculation Agent in accordance with the Terms and Conditions, on the basis of the Early Redemption Rate (calculated by the Calculation Agent on 9 June 2023 at 11:00 a.m., tenth (10th) business day in Paris preceding the Optional Make-whole Redemption Date). A notice announcing the Make Whole Redemption Amount will be published as soon as possible following such determination;
- in accordance with Condition 6.9 (*Cancellation*) of the Terms and Conditions, the Bonds so redeemed will be cancelled.